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TITLE: Equity-investment rating evaluation method in

stock

transaction, involves calculating evaluation index of

rating, based on market price of benchmark

portfolio and

imaginary portfolio

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PATENT-FAMILY:

PITR-NO PUB-DATE LANGUAGE

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ABSTRACTED-PUB-NO: JP2004046454A

BASTC-ABSTRACT ·

NOVELTY - The method involves receiving input of rating which stock analyst

attaches to rating object brand. Imaginary portfolio is calculated,

the ratio between rating object brand and predetermined benchmark portfolio.

An evaluation index of rating is calculated based on the market price

benchmark portfolio and imaginary portfolio.

DETAILED DESCRIPTION - INDEPENDENT CLAIMS are also included for the following:

- (1) equity-investment rating evaluation program;
- (2) recorded medium storing equity-investment rating evaluation program;
- (3) equity-investment rating evaluation system.

USE - For evaluating equity-investment rating in stock transaction.

 ${\tt ADVANTAGE}$ - Equity-investment rating is evaluated easily, by the analyst.

 ${\tt DESCRIPTION}$ OF ${\tt DRAWING}(S)$ - The figure shows the flowchart explaining the

equity-investment rating evaluation method. (Drawing includes non-English language text).

CHOSEN-DRAWING: Dwg.9/12

TITLE-TERMS: INVESTMENT RATING EVALUATE METHOD STOCK TRANSACTION

CALCULATE

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EVALUATE INDEX RATING BASED MARKET PRICE PORTFOLIO

IMAGINARY

PORTFOLIO

DERWENT-CLASS: T01

EPI-CODES: T01-J05A2F; T01-J15H; T01-N01A2F; T01-S03;

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